

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-

- | | |
|--|---|
| 1. Debtor's name | <u>Buzzbrews, Inc.</u> |
| 2. All other names debtor used in the last 8 years | dba Buzzbrews Kitchen; dba Buzzbrews Lakewood |

Include any assumed names, trade names and ~~doing business as~~ names

3. Debtor's federal Employer 8 4 - 1 6 8 3 0 0 3

- | | | |
|----------------------------|---|---|
| 4. Debtor's address | Principal place of business <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> 6039 Prospect Avenue </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> Number Street </div> <div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div> <div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> Dallas TX 75206 </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> City State ZIP Code </div> <div style="margin-top: 10px;"> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Dallas </div> <div>County</div> </div> | Mailing address, if different from principal <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> PO Box 140446 </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> Number Street </div> <div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div> <div style="margin-top: 10px;"> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> P.O. Box </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> Dallas TX 75214-0446 </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> City State ZIP Code </div> <div style="margin-top: 10px;"> Location of principal assets, if different from principal place of business </div> |
|----------------------------|---|---|

- 5. Debtor's website (URL)**

6. **Type of debtor**
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify:

Debtor **Buzzbrews, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934

- ☐ Chapter 12

Debtor Buzzbrews, Inc. Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1,

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY
- Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this

Debtor Buzzbrews, Inc. Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Buzzbrews, Inc. Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to

**17. Declaration and signature
of
authorized representative**

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/11/2023
MM / DD / YYYY

X /s/ Ernest E. Belmore

Signature of authorized representative of debtor

Ernest E. Belmore

Printed name

President

Title

18. Signature of attorney

X /s/ John Paul Stanford

Date 12/11/2023

Signature of attorney for debtor

MM / DD / YYYY

John Paul Stanford

Printed name

Quilling, Selander, Lownds, Winslett & Moser, P.C.

Firm name

2001 Bryan Street, Suite 1800

Number Street

Dallas

City

TX

State

75201

ZIP Code

(214) 871-2100

Contact phone

19037350

Bar number

jstanford@qslwm.com

Email address

TX

State

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Buzzbrews, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/11/2023

Signature **/s/ Ernest E. Belmore**
Ernest E. Belmore
President

Date _____

Signature _____

| | | |
|--|---|---|
| Ace Mart Restaurant Supply Co. PO Box 974297 Dallas, TX 75397-4297 | City of Dallas Department of Code Compliance Consumer Health Division 7901 Goforth Rd. | Earthtek, Inc. 408 113th. St. Arlington, TX 76011 |
| APG&E PO Box 660038 Dallas, TX 75266-0038 | City of Dallas Water City Hall, 2D South Dallas, TX 75277 | Ernest Belmore 6006 Swiss Ave. Dallas, TX 75214 |
| Aramark PO Box 731676 Dallas, TX 5373-1676 | City of Dallas Water PO Box 660025 Dallas, TX 75266-0025 | Ernest Belmore 6006 Swiss Avenue Dallas, TX 75214 |
| Atmos Energy PO Box 790311 St. Louis, MO 63179-0311 | Community Impact 3600 E. Palm Valley Blvd. Box # Roud Rock, TX 78565 | Esmeralda's Bakery 10836 Grissom Ln., Suite 107 Dallas, TX 75229 |
| Azura Leasing PO Box 258 Caledonia, MI 49316-0258 | Comptroller of Public Accounts TABC PO Box 13127 Austin, TX 78711-3127 | First Citizens Bank 155 Commerce Way Portsmouth, NH 03801 |
| Ben E. Keith Co. PO Box 2607 Forth Worth, TX 76113 | Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359 | First-Citizens Bank & Trust Co. PO Box 856502 Minneapolis, MN 55485-6502 |
| Bob Suffolk 6016 Vickery Blvd. Dallas, TX 75206 | Comptroller of Public Accounts PO Box 149348 Austin, TX 78714-9348 | Fox Rothschild LLP Attn: Adam T. Hamilton 2501 N. Harwood Street, Suite 1 Dallas, TX 75201 |
| C. S. Security, Inc. PO Box 703531 Dallas, TX 75370-3531 | Corporation Service Company PO Box 2576 Springfield, IL 62708 | Globex America, Inc. 2324 Shorecrest Drive Dallas, TX 75235-1804 |
| Carlos Domiguez 13750 Esperanza Rd. Apt. C1123 Dallas, TX 75240 | Corporation Service Compnay 251 Littell Falls Drive Wilmington, DE 19808 | Gordon Food Services/Glazier Fo PO Box 88029 Chicago, IL 60680-1029 |
| Chase Bank PO Box 6294 Carol Stream, IL 60197-6294 | Cozzini Bros., Inc. 350 Howard Ave. Des Plaines, IL 60018 | Grainger DEPT. 886290218 PO Box 419267 Kansas City, MO 64141-6267 |

| | | |
|--|--|--|
| Green Light Distribution 555 Airline Dr. #100 Coppell, TX 75019 | Kirby Restaurant & Chemical Sup 809 South Eastman Road Longview, TX 75602 | Popmenu, Inc. 1000 Parkwood Circle, Ste. 100 Atlanta, GA 30339 |
| Heartland Payment Systems One Heartland Way Jeffersonville, IN 47130 | Lakewood Ace Hardware 7331 Gaston Ave., Suite 120 Dallas, TX 75214 | ProToCall, LLC 303 W Loop 281 Suite 110, PMB 149 Long View, TX 75605 |
| Hebrews 13 Coffee, LLC 450 Century Pkwy., Ste. 205 Allen, TX 75013 | Logical Lease 1061 E. Main St., Suite 100A E. Dundee, IL 60118 | Raj Hospitality, L.P. Attn: Dhaval Patel 2009 Cottonwood Valley Circle S Irving, TX 75038 |
| Hill Country Diaries, Inc. PO Box 80467 Austin, TX 78708 | Martin Climaco 5811 Pineland Dr., #1125 Dallas, TX 75231 | Rekerdres & Associates, Inc. PO Box 140139 Dallas, TX 75214 |
| Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | Mayer LLP Attn: Brandon W. Maxey 750 N. St. Paul Street, Ste. 70 Dallas, TX 75201 | Relient Metro Carbonation, LLC PO Box 981 Pampa, TX 79066-0981 |
| ISI Commercial Refrigeration, L 2801 South Valley Pkwy., Suite Lewisville, TX 750067 | NGR Business PO Box 660749 Dallas, TX 75266-0749 | Richardson Fire Equipment Co. P.O. Box 835724 Richardson, TX 75083 |
| John R. Ames P.O. Box 139066 Dallas, TX 75313-9066 | Oak Cliff Beverage Works, Inc. P.O. Box 226017 Dallas, TX 75222 | Rosalba Flores 258 Convencion Dr., 932 Fairview, TX 75069 |
| Jose Diaz 9109 Boundbrook Ave. Dallas, TX 75243 | Omega Mechanical 15620 Western Trail Frisco, TX 75035 | Service Lloyds Insurance Compan PO Box 26850 Austin, Texas 78755-0850 |
| JPMorgan Chase Bank, NA PO Box 33035 Louisville, KY 40232-9891 | Orkin 3330 Keller Springs Rd., Suite Carrollton, TX 75006-5068 | Sigel's Beverages, L.P. 2960 Anode Lane Dallas, TX 75220 |
| Kirby Chemical & Restaurant Sup 809 South Eastman Road Longview, TX 75602 | Peticolas Brewing Co. 2026 Farrington St. Dallas, TX 75207 | Society Insurance PO Box 856377 Minneapolis, MN 55485-6377 |

Spectrum Business US. Small Business Administrati
PO Box 60074 1545 Hawkins Blvd., Ste. 202
City of Industry, CA 91716-0074 El Paso, TX 79925

Spillover Software Waste Connections Lone Star Inc
3908 Ave. B 12150 Garland Road
Austin, Texas 78751 Dallas, TX 75218-1533

Sun Life Assurance Company Waste Management Dallas
of Canada P.O. Box 660345
12720 Hillcrest Rd., Suite 650 Dallas, TX 75266
Dallas, TX 75230

Sysco North Texas, Inc. Wells Fargo Financial Leasing
P.O. Box 560700 1010 Thomas Edison Blvd. SW
Lewisville, TX 75056 Cedar Rapids, IA 52404

Texas Workforce Commission
P.O. Box 149037
Austin, TX 78714-9037

The Valdez Corporation
13951 Senlac Drive, Suite #100
Dallas, TX 75234

TriMark
2801 South Valley Pkwy., Suite 1
Lewisville, TX 750067

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Dallas, TX 75242

U.S. Small Business Administrat
409 3rd Street, SW
Washington, DC 20416

U.S. Trustee
1100 Commerce Street, Room 9C60
Dallas, TX 75242